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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re : Chapter 11

DBMP LLC,¹ : Case No. 20-30080 (JCW)

Debtor.

DBMP LLC,

Plaintiff,

v. : Adv. Pro. No. 20-3004 (JCW)

THOSE PARTIES LISTED ON APPENDIX A TO COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 13, 2020

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Judge J. Craig Whitley, United States

Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom C1-4, 401 West Trade Street,

Charlotte, North Carolina 28202

The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

MATTERS IN BASE CHAPTER 11 CASE

UNCONTESTED MATTERS

1. Motion of the Debtor for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtor in the Ordinary Course of Business [Docket No. 13], filed in the above-captioned chapter 11 case (the "Chapter 11 Case").

Status: The hearing on this matter is going forward.

Objection Deadline: February 6, 2020.

Related Documents:

A. Declaration of Robert J. Panaro in Support of First Day Pleadings [Docket No. 24] (the "First Day Declaration").

Objections Received: None to date.

2. Motion of the Debtor for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals [Docket No. 14], filed in the Chapter 11 Case.

Status: The hearing on this matter is going forward.

Objection Deadline: February 6, 2020.

Related Documents:

A. First Day Declaration.

Objections Received: None to date.

3. Motion of the Debtor for an Order Authorizing It to Perform Under Certain Intercompany Agreements with Non-Debtor Affiliates [Docket No. 20], filed in the Chapter 11 Case.

Status: The hearing on this matter is going forward.

Objection Deadline: February 6, 2020.

Related Documents:

A. First Day Declaration.

Objections Received: None to date.

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CONTESTED MATTERS

4. Motion of the Debtor for an Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Personal Injury Claimants [Docket No. 23], filed in the Chapter 11 Case.

Status: The hearing on this matter is going forward.

Objection Deadline: February 6, 2020.

Related Documents:

- A. Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor for Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Injury Claimants [Docket No. 96].
- B. Response of Ron Maxum to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor to Appoint the Official Committee [Docket No. 99].
- C. Response of Brenda Reimel to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor to Appoint the Official Committee [Docket No. 100].
- D. Response of the Asbestos Claimants Represented by Kazan, McClain, Satterley & Greenwood to the Motion of the Debtor for an Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Personal Injury Claimants and to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor for an Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Injury Claimants [Docket No. 101].
- E. Response of Wendy Roberts to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor to Appoint the Official Committee [Docket No. 102].
- F. Response in Support of the Bankruptcy Administrator's Motion to Appoint, and in Opposition to Debtor's Motion to Appoint, the Official Committee of Asbestos Personal Injury Claimants filed by the Estate of Ignacio Galaviz [Docket No. 103].
- G. Amended Exhibit A to the Response of Wendy Roberts to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and Response in Opposition to the Motion of the Debtor to Appoint the Official Committee [Docket No. 108].

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- H. Response of the Asbestos Claimants Represented by The Gori Law Firm to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Asbestos Claimants and in Response in Opposition to the Motion of the Debtor for an Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Injury Claimants [Docket No. 116].
- I. Response in Support of Debtor's Motion for an Order Appointing an Ad Hoc Committee of Personal Injury Claimants as the Official Committee of Asbestos Personal Injury Claimants and in Opposition to the Bankruptcy Administrator's Motion to Appoint Official Committee of Asbestos Claimants Hearing filed by Bryan K. Swiger, Administrator of the Estate of Lyle E. Swiger [Docket No. 125].
- J. Debtor's Reply in Support of the Motion of the Debtor for an Order Appointing an Ad Hoc Committee of Asbestos Personal Injury Claimants as the Official Committee of Asbestos Personal Injury Claimants [Docket No. 128].

MATTERS IN ADVERSARY PROCEEDING 20-3004

5. Motion of the Debtor for an Order (I) Preliminarily Enjoining Certain Actions Against Non-Debtors or, (II) in the Alternative, Declaring That the Automatic Stay Applies to Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing on the Merits [Adv. Pro. Docket No. 2], filed in the above-captioned adversary proceeding (the "Adversary Proceeding").

Status: The hearing on this matter is going forward only as it relates to the continuation of the Temporary Restraining Order entered on January 29, 2020 [Adv. Pro. Docket No. 21].

Objection Deadline: February 6, 2020.

Related Documents:

- A. Debtor's Complaint for Injunctive and Declaratory Relief (I) Preliminarily Enjoining Certain Actions Against Non-Debtors Or, (II) in the Alternative, Declaring That the Automatic Stay Applies to Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing on the Merits [Adv. Pro. Docket No. 1].
- B. Declaration of Michael T. Starczewski in Support of Debtor's Complaint to Extend or Apply the Automatic Stay and Related Motions [Adv. Pro. Docket No. 3].
- C. Temporary Restraining Order [Adv. Pro. Docket No. 21].
- D. Reply of the Debtor in Support of Temporary Restraining Order [Adv. Pro. Docket No. 33].

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E. Declaration of Michael T. Starczewski in Support of Reply of the Debtor in Support of Temporary Restraining Order [Adv. Pro. Docket No. 33, Annex 1].

Objections Received:

- A. Objection of Cheryl L. Bergrud, Individually and as Personal Representative for the Estate of Peter L. Bergrud to the Entry of a Temporary Restraining Order as it Relates to its Case Against Distributor H.D. Fowler Co., Inc., or Alternatively, for Relief From the Temporary Restraining Order to Pursue H.D. Fowler Co., Inc. [Adv. Pro. Docket No. 29].
- B. Objection of Calvin H. Evans, III to the Entry of a Temporary Restraining Order as it Relates to His Case Against Distributor H.D. Fowler Co., Inc., or Alternatively, for Relief From the Temporary Restraining Order to Pursue H.D. Fowler Co., Inc. [Adv. Pro. Docket No. 30].
- C. Objection of Certain Asbestos Victims to Motion of the Debtor for the Entry of a Temporary Restraining Order and Extension of the Existing Temporary Restraining Order Beyond the February 13, 2020 Hearing [Adv. Pro. Docket No. 31].

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Dated: February 11, 2020 Charlotte, North Carolina Respectfully submitted,

/s/ Garland S. Cassada

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ATTORNEYS FOR DEBTOR AND DEBTOR IN POSSESSION

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